



2018-2019 Asset Verification Form

When initially completing the 2018-19 FAFSA, the federal processor did not require responses to specific questions regarding asset data for you and/or your parents. However, after reviewing your tax return information, asset data is now required. Please complete ALL fields to avoid processing delays.

STUDENT'S NAME (**PRINTED**) _____

STUDENT ID _____

Please indicate the value of each asset below as of the date you completed the 2018-19 FAFSA

| FAFSA ASSET QUESTIONS | STUDENT | PARENT(S) OR SPOUSE |
|---|---------|---------------------|
| 1) What was your total balance of cash, savings, and checking accounts (<i>do not include student financial aid</i>)? | | |
| 2) What was your net worth of investments, including real estate, CDs, stocks, bonds, mutual funds and qualified educational benefits (<i>e.g., 529 accounts, prepaid tuition</i>)? | | |
| 3) What was your net worth of businesses and/or investment farms (<i>the market value minus business debt</i>)? | | |

INVESTMENT INCOME (Do Not Include)

The value of life insurance, retirement accounts (401k, pension funds, annuities, and non-education IRAs, Keogh plans, etc.) or the value of the home in which you live.

BUSINESS VALUE (Do Not Include)

The value of a small business if it has 100 or fewer fulltime employees and/or the value of a family farm that you live on and operate.

If you are the parent or the student, by signing this worksheet you certify that all information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide information that will verify the accuracy of your completed worksheet. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

Student Signature _____

Date _____

Parent Signature _____

Date _____

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